

2021 FINANCE LEADERS' CONFERENCE

AGENDA

3 – 5 March 2021

Virtual Platform

All Times are Eastern

www.fma.org/flc2021



Wednesday, 3 March 2021	Thursday, 4 March 2021
12:00 Noon - Welcome!	12:00 Noon - Welcome Back!
12:10 PM – 12:40 PM Future Traders Demo Andrew Cohen, Lecturer, Entrepreneur & Creator of Future Traders Strongly encouraged if participating in competition	12:05 PM – 12:50 PM Interview Prep and Industry Overview Tuck Northrop, Wall Street Prep
12:45 PM – 2:00 PM Career Success in the Digital Age Lisa Beaudoin, IMA Loreal Jiles, IMA	1:00 PM – 1:50 PM Is It Time to Buy or Bail? Sam Stovall, CFRA Craig Johnson, PSC
2:15 PM – 3:00 PM FinTech Derek White, Google David Yermack, New York University	2:00 PM – 2:45 PM Diversity & Inclusion panel Bevon Joseph, Greenwood Project Sean Baker, EY Amy Perkins, InsideARM
3:15 PM – 4:00 PM Disruption & Innovation in Banking Patrick Sells, NYDIG Jill Castilla, Citizens Bank Edmond	3:00 PM – 3:45 PM Financial Planning Chris Fils, Raymond James Laura Mattia, Atlas Fiduciary Financial LLC
4:00 PM – 5:00 PM Career Fair & Exhibits	4:00 PM – 5:00 PM Career Fair & Exhibits
Friday, 5 March 2021	
10:00 AM – 11:30 AM Future Traders Competition	12:30 – 1:45 PM Keynote Address: Fraud, Lies, and Hermes Ties Aaron Beam, Former CFO of HealthSouth
11:30 AM – 12:20 PM ESG Session Ting Cheung Ho, S&P Global Rochelle March, S&P Global	1:45 – 2:00 PM Closing

2021 FINANCE LEADERS' CONFERENCE SPEAKERS

WEDNESDAY, 3 MARCH 2021



Lisa Beaudoin
IMA



Loreal Jiles
IMA



Jill Castilla
Citizens Bank Edmond



Patrick Sells
NYDIG



Derek White
Google



David Yermack
New York
University

THURSDAY, 4 MARCH 2021



Sean Baker
Ernst & Young



Chris Fils
Raymond James



Laura Mattia
Atlas Fiduciary
Financial LLC



Craig Johnson
PSC



Bevon Joseph
Greenwood Project



Amy Perkins
InsideARM



Tuck Northrop
Wall Street Prep



Sam Stovall
CFRA

FRIDAY, 5 MARCH 2021



Aaron Beam
Former CFO of
Healthsouth Corporation



Andrew Cohen, Award Winning
Distinguished Lecturer,
Education Entrepreneur &
Creator of Future Traders



Ting Cheung Ho
S&P Global



Rochelle March
S&P Global